

Beneficiary nomination form

You can nominate the people or organisations you would like to be considered as beneficiaries for receiving any benefit payable in the event of your death by completing this nomination form.

To the trustees, manager and administrator (the Trustees) of:

The People's Pension

People's Partnership Retirement Benefit Scheme

Employee Life Cover from People's Partnership (collectively 'the Schemes')

The TUTMAN People's Partnership Contracted Out Pension

People's Partnership Additional Voluntary Contributions Scheme

Your personal details

Title (Mr/Mrs/Miss/Ms)

Customer number

Forename(s)

National Insurance number

Surname

Please include your customer number (this can usually be found at the top of any letter we've sent you) and your National Insurance number.

We need your information so we can record your nomination against the correct record.

Your nomination

There's no limit to the number of people or organisations you can nominate; you just need to make sure your nominations add up to 100%. If you'd like to nominate more than 3 beneficiaries, you can do this in your Online Account.

You can log in to your Online Account at www.peoplespartnership.co.uk/onlineaccount to complete or update your nomination form quickly. **In the event of my death, I would like to nominate the following:**

Person/Organisation 1

Forename(s)

Address

Surname

Date of birth

What is their relationship to you?

Split

 %

(All nominations must add up to 100%).

Person/Organisation 2

Forename(s)

Surname

Date of birth

What is their relationship to you?

Address

Split

 %

(All nominations must add up to 100%).

Person/Organisation 3

Forename(s)

Surname

Date of birth

What is their relationship to you?

Address

Split

 %

(All nominations must add up to 100%).

Data protection

We will store the personal data you have provided for your beneficiary(ies) against your records. You should let your beneficiary(ies) know that you have provided this data to us and that they may wish to see how we protect the personal data we collect. They can do this by reading our privacy notice at www.peoplespartnership.co.uk/privacy-policy/

Your declaration

I understand that certain benefits arising on my death may be payable to a person or persons at the discretion of the Trustees of the Schemes. I would like the Trustees of the Schemes to consider those named above as nominated beneficiaries for any proceeds payable upon my death. I understand that the Trustees of the Schemes will give every consideration to my wishes but my nomination is not legally binding. I understand this form replaces all previous nominations made. For the purposes of the Data Protection Act 2018 and all relevant data protection legislation, I agree to you holding and processing this information.

Please sign and date below:

Signature

Date

Please return your completed form to:

Freepost THE PEOPLES PENSION

You can also send this form to us by email at adminpostin@peoplespartnership.co.uk, though this isn't considered a secure way of sending us your information.

Please keep a copy of this completed form for your own records. We'll let you know once we've updated your account.

If you need additional forms, you can download them from your Online Account. Log in or activate your account at www.peoplespartnership.co.uk/onlineaccount