

Transferring your pension savings to The People's Pension

Is it right for you?

Transferring may not be suitable or available for everyone. Whether it's right for you will depend on many factors such as:

- personal circumstances
- the nature of your other pension arrangements
- whether you're planning to access your pension savings in the next 5 years
- whether you could be giving up a guaranteed benefit – such as guaranteed annuity rates
- whether the provider you're transferring from applies a charge.

If you're unsure about transferring, we recommend you speak to a financial adviser.

Visit the Unbiased website at www.unbiased.co.uk to find an adviser. For free impartial guidance, you can also visit MoneyHelper at www.moneyhelper.org.uk

We're here to help

Although we don't give financial advice, our UK-based support team are here to answer your questions about our transfer process.

✉ individualtransfers@thepeoplespension.co.uk

☎ 0300 2000 555

Ready to transfer?

1

Gather together details of your other **pension(s)**.

2

When you're ready to transfer, **log in to your Online Account**.

3

Click '**Get started**' and follow the simple steps.

Relax and leave the rest to us

Give us the details of your different pensions. We'll get in touch with the providers and make arrangements to transfer your money safely. We'll let you know when everything's done.

