

The People's Pension – your new workplace pension:

# How to personalise your 'Welcome' presentation and script



First things first, thank you for asking The People's Pension to look after your pension scheme – and your employees' (our members) pots of money. Members really are at the heart of what we do. And because we're for people, not profit, we make it easy for employers to do business with us too.

So, we've put together a presentation for you – so that you can talk pensions (with confidence) with your employees when they join The People's Pension.

What's inside? 'Welcome to The People's Pension' will help your employees understand how their workplace pension works and how to keep track of their money using their Online Account.

Before you use the presentation, you'll need to personalise it. Then – after a few minor tweaks here and there – you'll be ready to go (whether you're a PowerPoint Pro or not).

## Let's get personal:

1. Settle on the topics you need to cover.
2. Remove the slides that aren't required.
3. Replace any text in red with your own words (remembering to change the text colour too).

## Our top tips:

### How to delete slides

Select the slide and hit 'delete'. Or you can 'collapse' the slides using the navigation on the left (see fig 1) and delete an entire category (that's if you don't need).

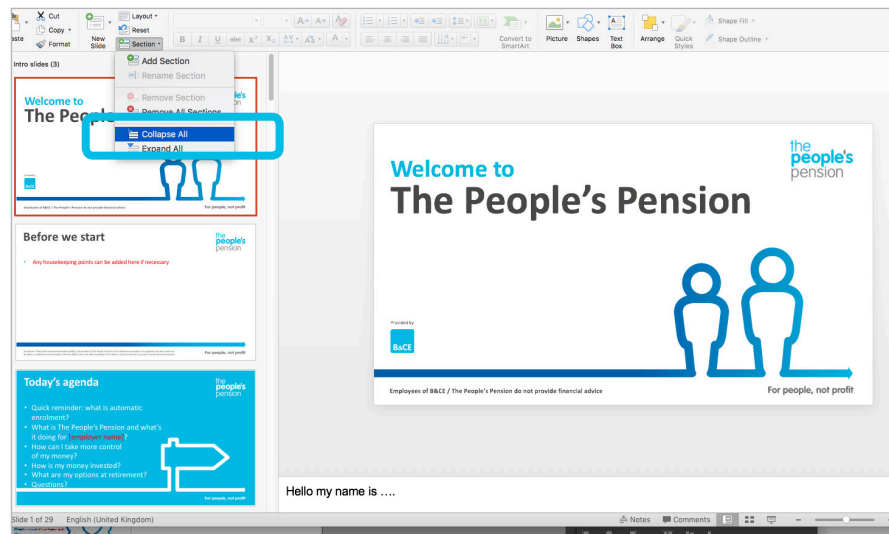
### How to change the script

Don't forget, if you've deleted slides in the presentation, you'll need to delete the same bits in the script.

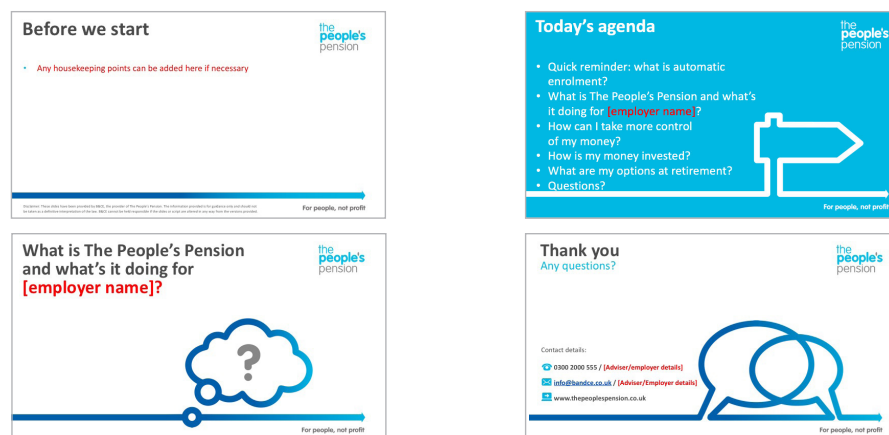
But if you're only updating the comments section for each slide, simply change the text in brackets.

**Now you're ready to present your 'Welcome to The People's Pension'.**

## Presentation slides



- When you open the slide deck, collapse the slides to give you a topic overview and remove any sections not being covered.



- Edit and personalise slide deck

## Script

**Slide 10: Title slide: Who is The People's Pension and how are they working with [employer name]?**

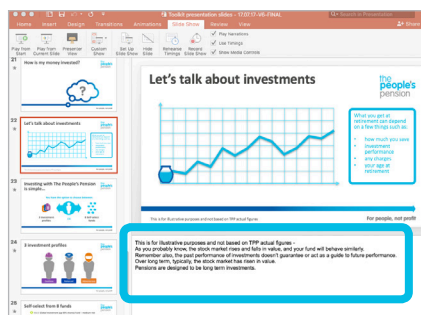
**Slide 11: About The People's Pension**

- There are over 2.3 million members just like you who have joined The People's Pension.
- The People's Pension has won lots of prizes for being a high quality workplace pension scheme, and for delivering great customer service.
- It has an award-winning UK-based contact centre, so you'll know there is always a helpful person willing to go the extra mile to support you when you need a hand.
- The People's Pension is a trust based scheme. This means that your money is managed by trustees – who are independent to [employer name] and The People's Pension. Essentially if either [employer name] or the scheme administrator goes bust, your money is safe.
- The People's Pension is run by B&CE, a not-for-profit organisation. So, with no shareholders, the company can use any profits it makes to improve things for members like you.
- The experienced trustees of The People's Pension are there to make decisions that are in the member's best interest.
- It's worth knowing that other members of The People's Pension include B&CE's own employees! So they certainly put their money where their mouth is.

**Slide 12:**

And as a member you will be saving into The People's Pension.

- Your pension pot will grow as you and [your employer] with a little help from the government (through tax relief) contribute to your pension pot.



- Remove the sections not being covered in the presentation.
- Update comment sections on the relevant slides to facilitate content delivery